



On Job One-Year

POST-GRADUATE PROGRAM IN CERTIFIED FINANCIAL ANALYSIS

(An Edge Over Two-Year MBA)



LEARNING

APPLICATION

EMPLOYMENT

COURSE HIGHLIGHTS

- ⌚ The #1 Course to Land a Job in **Financial Analyst, Investment Banking, FP&A, Equity Research**
- ⌚ An Industry recognised Certified Financial Analyst Course with a **100% Placement GUARANTEE***
- ⌚ **12-month on job training program** with a financial research company
- ⌚ **80%** of the **Real-time industry used Case study-based learning**
- ⌚ Gain **hands-on, practical experience** during training, similar to a real job within the Finance firm
- ⌚ Our trainers: **Investment Banker** working professionals with **13+ years of Experience**
- ⌚ A guide to **over 100+** frequently asked **Financial Analyst questions and their answers**
- ⌚ Build **15 financial models from scratch** on your chosen listed/Private companies
- ⌚ Be part of our Global **Financial Analyst** alumni network
- ⌚ Dedicated **Placement Manager** with **1-on-1 mentorship**
- ⌚ Dedicated trainer for **soft skills & interview preparation**

FEATURES



INSTRUCTOR-LED SESSIONS

250+ Hrs of Live Instructor-led classes 4 sessions in a week of 2 Hrs. each



CERTIFICATION

Get 5 certificates in one course: Advance Excel, Financial Modeling & Equity Research, Financial Planning & Analysis, Investment Banking, Power BI. You can show them separately.



INTERVIEW PREPARATION

Prepare you for Financial Analyst Interview process in any top-notch global Finance firm.



RESUME PREPARATION & JOB PORTAL UPDATION

Our expert will assist you in resume building and job portal updation



REAL TIME CASE STUDIES

Live case studies for each financial topic to ensure that learners can understand it thoroughly



LIFETIME ACCESS

You get **lifetime access** to the FINXL LMS which includes Videos, Excel Spreadsheets, Financial Models, Presentations, eBooks, quizzes, and case studies



ASSIGNMENTS

Each session will be followed by a **practical assignment**



TRAINING WITH WORK EXPERIENCE

As a part of training program, you will work with an Equity Research firm as an Analyst. Upon successful completion of the program, you will gain one year of hands-on experience which makes you a highly attractive candidate for the financial analyst job.

WHAT IS FINANCIAL ANALYST COURSE?

Our Financial Analyst course is designed to meet all Corporate Finance Requirements. It includes Financial Modeling, Equity Research, Investment Banking, Merger & Acquisition, Financial Planning & Analysis, Accounting Entries & Ledger, Power BI, Advance Excel, Power Point Presentation, Market Research Reports writing, White papers writing, Business Plan building, Fund Raising & Investor Pitch Deck etc.

WHY FINANCIAL ANALYST COURSE REQUIRED?

By enrolling in our PGP-Certified Financial Analyst program, you are guaranteed to gain one year of hands-on work experience with real clients and receive a 100% guaranteed placement

APPLICATION



Investment
Banking



Equity
Research



Merger &
Acquisition



Corporate
Finance
(FP&A)



Credit
Rating



Financial
Analysis

OUR RECRUITERS

Deloitte.

CRISIL
An S&P Global Company

MORNINGSTAR®

**Moody's
ANALYTICS**

**transparent
value**
A GUGGENHEIM PARTNERS COMPANY

EY

accenture

NOMURA

Honeywell

Infosys

UBS

CREDIT SUISSE

Deutsche Bank

CITICORP

KPMG

JPMorganChase

Capgemini

vodafone

CITCO

syngenta

**FORCE
MOTORS**

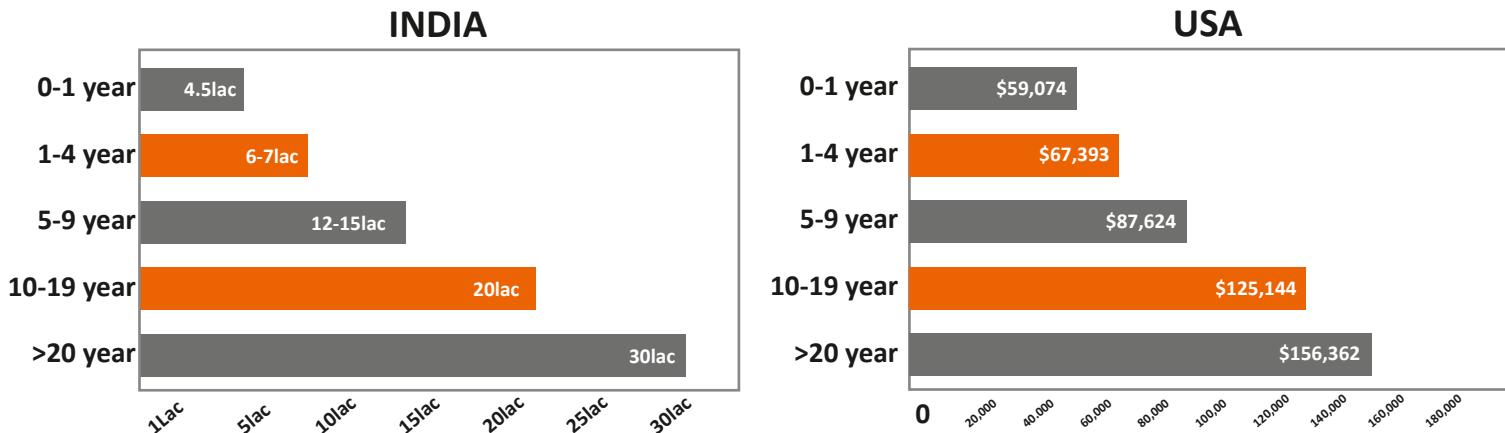
bmc

THOMSON REUTERS

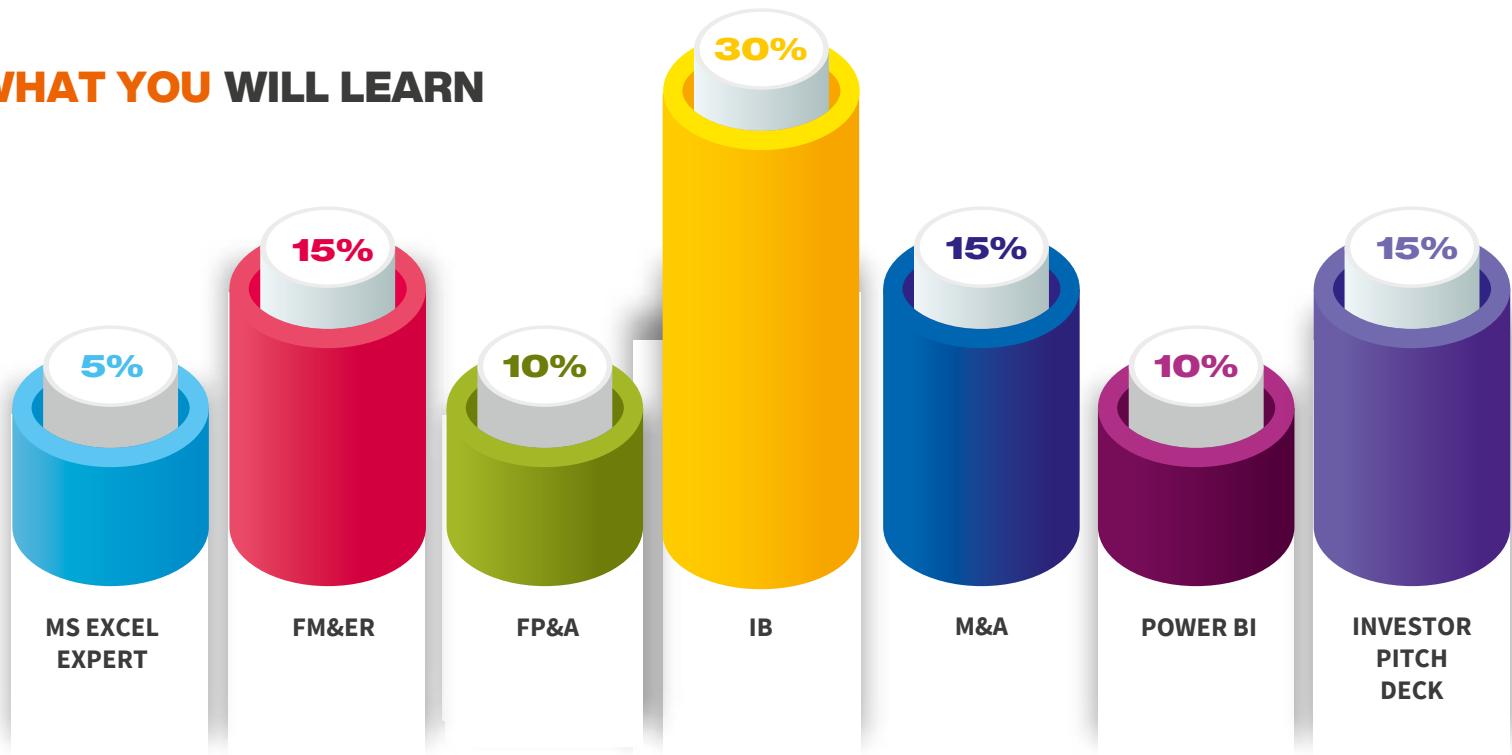
TIAA

FIS

AVERAGE SALARIES



WHAT YOU WILL LEARN



WHO SHOULD TAKE THIS COURSE

- ⌚ Any commerce Graduates & Post Graduates (BBA, BCOM, BBM, MCOM), Non-Commerce Graduate or Post Graduate (BSC, Engineers, B.E., B. Tech, M.E., After MBA or During MBA, CFA or any degree in Finance, MBA/CFA/CA Aspirants, CPAs, ICWA, CS, Back office/operations working professional, accounting working professional, KPOs/BPOs professionals, Financial Analysts, Business Analysts, Startup founders, Bankers, Financial Controllers, CFOs, CEOs, Fund Managers, PE Fund Managers, Account Receivables (AR), Accounts Payables (AP), Record To Report (R2R), Procure to Pay (P2P), Reconciliation background professionals, housewives after a long gap of marriage or kids to make a career in Finance field, Businessman / Entrepreneur.
- ⌚ Skilled individuals seeking a career change to core finance from Sales or any other domain.

WHY FINXL

Investment banks, Equity Research Firms **don't entertain freshers** due to lack of minimum practical exposure required on job. Hence here is how **FINXL bridges** the skill & experience gap and **prepares you** to be ready-made resource available for employer!

PRACTICAL & CASE STUDY BASED TRAINING

- ⌚ Industry relevant content
- ⌚ **Case study** based hands on training
- ⌚ **In-depth** understanding of Finance fundamentals
- ⌚ Trained by **Investment Bankers**
- ⌚ **Individual** progress measurement
- ⌚ Live internship with **Financial Analyst Firm**
- ⌚ **One on one doubt-clearing** sessions
- ⌚ **Life time** access to FINXL LMS
- ⌚ Connect with **Financial Analyst** professionals globally



INTERVIEW SKILL TRAINING

- ⌚ **Mock** Interviews
- ⌚ Frequently asked interview questions preparation
- ⌚ **Resume** preparation
- ⌚ **Job** portal updation
- ⌚ Assertiveness and communication
- ⌚ Financial Model reading, Interpretation, Real business case studies, Reporting & Presentation



MARKET READY

- ⌚ Frequent **job** updates
- ⌚ Customized **career** guidance
- ⌚ **Soft skills** workshop
- ⌚ Skill set mapping
- ⌚ **Placement** assistance
- ⌚ Scheduling **Interviews**

MODULE 1: MS EXCEL EXPERT

- Excel Essentials & key board shortcuts
- Basic & **advance excel functions**
- Conditional Formatting, Paste Special
- Using **VLOOKUP/HLOOKUP/ Match Index**
- Using **SUMIF, COUNTIF, AND AVERAGEIF**

- **DATEDIF, YEAR, YEARFRACE & MONTH**
- **Index, Search, Choose, offset**
- **Sensitivity analysis** with Data tables
- **Pivot table**, Charting commonly used
- Dashboards, templates, **Macros**

MODULE 2 : DATA COLLECTION AND MODELING

- Authentic sources of financial data for companies based in the **United States, India, China, Germany**, and many more..
- **Tricks** to collect data in **shortest** time
- **Data collection & Data structuring** for model
- Understanding of **Financial Reports** & its types
- Types of filing **10-K, 10-Q, 8-K, 20-F** etc.

- Create Model template for 5 years historical data for
 - Revenue Drivers
 - Cost Drivers
 - Income statement
 - Balance sheet
 - Cash flow statement
 - Dividend schedule
 - Asset Schedule
 - Debt Schedule
 - Equity Schedule

MODULE 3 : FINANCE FUNDAMENTALS

- What Financial Analyst does?
- **Skill set** requires for Financial Analyst?
- Job roles of **BUY SIDE** and **SELL SIDE** Analysts
- Understanding, Reading & Analyzing of
 - Income statement
 - Balance sheet
 - Cash flow statement
 - Note to accounts
- GAAP & Non-GAAP/Reported & Adjusted numbers
- Reported/Adjusted /GAAP/Non-GAAP EPS
- Restructuring & Adjusted numbers
- Pro-forma Income statement
- Restating financials for valuation and analysis

- Concepts & treatment of
 - Minority/Non-controlling
 - Associates
 - Subsidiary
 - Convertible debt/securities
- Corporate actions & their treatments
 - Rights issue
 - Acquisitions
 - Spin-offs
 - Bonus issue
 - Interim/Annual dividend
 - Reverse split
 - Takeover
 - Stock splits
 - Merger
- 50 case studies on live companies
- Make business plan of startups

MODULE 4 : SECTOR/INDUSTRY RESEARCH

(Analyzing Sectors/Industries/Companies)

- Company's **Business model** understanding
- Economies/Sectors/Industries understanding
- Operational **drivers** & cost drivers & Projection

- Factors that impact the company's **projections & valuations**
- Case studies on 'Top Down' and 'Bottom Up' approaches
- **Forecasting** of IS, BS, CFS, and Schedules

MODULE 5 : FINANCIAL MODELING & VALUATIONS

- Interlinking of financial statements (IS, BS, CFS)
- **Tallying** the balance sheet in **30 minutes**
- Use best practices in **Financial Model Building**
- Understand & develop a **forecasting** basis for each line of IS, BS & CFS

- Build & Forecast Advanced Schedules including the following points
 - Debt Repayment Schedule (**DRS**)
 - Fixed Assets Module (**FAM**)
 - Dividend & Equity Schedule (**ES**)

RATIOS :

- In dept conceptual understanding of financial ratios
 - Liquidity ratios
 - Profitability ratios
 - Leverage ratios
 - Market value ratios
 - Efficiency ratios
- Calculation and analysis of ratios on your chosen company
- Compare your company's ratios with **competitors**
- DuPont analysis

VALUATION :

(Understanding of various Valuation methods)

1. DISCOUNTED CASH FLOW (DCF)

- In-depth step-by-step understanding of **DCF**
- Product/business/economic life cycle concepts
- Time value of money concepts
- Understanding & calculation of **FCFF & FCFE**
 - Cost of Equity using Capital Asset Pricing Model (**CAPM**)
 - Cost of Debt
 - Cost of preference shares
- Sensitivity analysis
- Application of **DCF** on your chosen company
- Risk-Free rate of return (**Rf**) for listed & non-listed SMEs
- In-depth analysis of systematic & un systematic Risk
- Beta : Levered beta & Un-levered beta
- Calculate beta using the last 5 years price
- Cost of capital (**WACC**)
- Market Premium (**Rm**)
- Net present value/company value
- 'Buy' or a 'Sell' rating based on analysis

2. RELATIVE VALUATION (RV) (Trading Comps/Exit Multiple)

- Step-by-step understanding of **RV** & Trading comps
- Criteria to choose competitors
- Criteria to choose Ratios for comparison
- Usage of price multiples **P/E, P/S, EV/EBITDA, P/B**
- Drive prices using the above ratios
- Price band and valuation conclusion

3. SUM OF THE PARTS ANALYSIS (SOTP)

- Determine the Business Segments
- Value Each Segment
- Pick any of the below valuation methods to value the segment
 - DCF /Comparable companies / Precedent Transactions
- Add up all segment's valuations

4. DDM (DIVIDEND DISCOUNT MODEL) / (Gordon Growth Model)

- In-depth step-by-step understanding of **DDM / GGM**
- Drive model and valuation conclusion

MODULE 6 : EQUITY RESEARCH REPORT

- Introduction of various reports
- Initiating Coverage
 - Company Update
 - Scenario Road map
 - Sector/Industry Reports
- Create **two detailed equity research reports** for companies located in the **USA, India, China, Germany, and Singapore**
- **5 short reports** on your chosen Indian companies
- Economy, Industry, and sector research and analysis
- Conclusion with analyst call '**BUY', 'SELL', 'NEUTRAL'**

MODULE 7 : PLANNING

- Getting Started with Financial Planning
- The Accounting Framework
- Financial modeling
- Corporate financial planning/strategic planning

GATHERING & INTERPRETING INFORMATION

- Sources of historical information and historical financial data and corporate structure and functions
- Sources of information about a company's business environment (e.g. business models, financial ratios, and industry metrics)
- Reading and interpreting corporate annual reports
- Determining peer groups and competitors
- Basic macro-economic concepts used in financial planning (e.g., consumer price index, gross domestic product, exchanges rates, interest rates, inflation rates, economic indicators, etc.)
- Implications of tax policies on projections

- Risk factors and risk management concept
- Financial and non-financial key performance indicators
- Strategic planning concepts and frameworks
 - SWOT Analysis
 - Porter's five forces model
 - Growth share matrix
- Determining information needs for and gather information from internal/external stakeholders and business partners
- Tools for information gathering (e.g., templates, surveys, etc.)

MODULE 8 : FORECASTING

- Perform Top-Down and Bottom-up Forecasting
- Forecast a Company's Sales
- Forecast a Company's Planned Level of Production
- Calculate Net Cash Flow
- Forecast Various Types of Expenditures
- Estimate Working Capital Needs

- Carry out a Fixed Asset Roll forward
- Forecasting techniques (moving average, regression analysis, etc.)
- Essential Mechanics of the Forecasting Process
- Forecasting Selling, General & Administrative expenses
- Forecasting Balance Sheet Items

MODULE 9 : BUDGETING

- Budgeting within a strategic framework
- Building a robust budgeting process
- Managing budget psychology
- A practical guide to developing budgets
- Common budgeting approaches (e.g. incremental, value-based, zero-based, etc.)

- Tracking budget performance with variance analysis (waterfall charts, etc.)
- Applied budgeting tools and techniques (Excel, solver, pivot tables, etc.)

BUDGETING CONTROL

meaning and objectives of budget and budgetary control, essentials of effective budgeting, types of budget and budget vs. actual

CAPITAL BUDGETING

Concept and process of capital budgeting, feasibility analysis, managing risk and certainty in capital budgeting, evaluation criteria under discounted and non-discounted cash flow approaches. Evaluate various investment decisions using appropriate tools and techniques and apply them to day to day business decisions.

MODULE 10: FINANCIAL ANALYSIS

Investment Decision making- Purpose, objective and process of investment decisions and evaluation of different types of project. New line of business, expansion of current product, backward/forward integration and application of effective financial management.

Analysis of balance sheet, apply appropriate measures for executing and evaluating the financial results to support managerial decision-making and setting strategies

MODULE 11 : REPORTING & PRESENTATION

Corporate Financial Reporting Attributes of good corporate financial reporting for performance analysis, understanding profit & loss items, reviewing the balance sheet, variance analysis, non-performing asset analysis, identifying the cause and taking appropriate action

GLOBAL BANKING SPECIAL

- Special guide on Global Banking KPIs
- Basel III Financial structure (P&L account, balance sheet)
- Restructuring items/adjustment items & their treatments
- Additional information section
- Key performance indicator (KPIs) - type of KPIs and its calculation & interpretation
- Regulatory reporting
- SEC reporting
- FINMA reporting
- MD&A (Management discussion & analysis)
- Other external & internal reporting

MODULE 12 : POWER BI

Power BI is a business analytics service provided by Microsoft. It provides interactive visualizations with self-service business intelligence capabilities, where end users can create reports and dashboards by themselves, without having to depend on any information technology staff or database administrator. Power BI certification course shares knowledge on how it provides cloud-based BI services - known as Power BI Services, along with a desktop-based interface called Power BI Desktop. It offers Data modeling capabilities including data preparation, data discovery, and interactive dashboards.

TOPICS WE COVER

- Introduction to Power BI
- Basic Components of Power BI
- Loading Data in Power BI Desktop
- Data Cleaning using Power BI query editor
- Transform, Clean, Shape, and Model Data for further analysis
- Creating Calculated Columns and Measures
- Performing Data Analysis using DAX
- Visualization Charts in Power BI
- Slicers and Map Visualizations
- Creating cards, measures, KPI, reference line, and slicers
- Creating reports and dashboard
- Publishing reports on Power BI Service
- Using Power BI Service for operations on reports

MODULE 13: INVESTMENT BANKING

- Investment Banking Pitch Book
- How build a pitch book
- Sell-side pitch book for sell-side mandates
- Buy-Side Pitch Book Examples
- Equity Pitch Book and Debt Pitch Book Examples for Financing Mandates
- What Do You Need to Know About Pitch Books as an Intern or New Hire

MODULE 14: REAL CASE STUDIES, MOCK INTERVIEWS, SOFT SKILL

- 50 real time case studies
- Prepare you on 100+ frequently asked **Financial Analyst** interview questions with answers
- Positive attitude and emotional intelligence training
- Placement manager for 1 on 1 mentorship
 - Communication and interpersonal skills training
 - Conduct regular mock interviews
 - Work on individual strengths, weaknesses and prepare interview script
 - Profile building & marketing
 - Interviews scheduling & helping candidate in placement.

BUSINESS PROFESSIONALS

SHAPE THE BUSINESS

When it comes to determining the future strategy of a business, it can be a difficult task, particularly when there are multiple variables and scenarios to consider. Questions such as how to allocate available funds, where to relocate production facilities, and which market to enter can arise. Our financial models provide a systematic approach to these intricate issues, enabling a flexible evaluation and prioritization of all available alternatives.

RUN THE BUSINESS

Whether you are managing your business as usual or through a crisis, the achievement of targeted objectives is dependent on setting realistic forecasts, managing capital spending and ensuring cash and regulatory compliance. The supporting financial models should reflect the current business operations, have the ability to measure the impact of current or future changes in key drivers and must include monitoring capabilities.

EXPAND OR DIVEST THE BUSINESS

When developing your business to implement future strategies and achieve objectives, you may consider amalgamating suitable capabilities, assets, and expertise through transactional activities. We can provide aid in assessing the effects of synergy benefits or separation/carve-outs, as well as changes in capital structures in a typical deal. The financial models used for this must be strong and equipped with the capability to rapidly test numerous scenarios and their corresponding impacts.

EXAMPLES

SHAPE THE BUSINESS

- Strategic options
- Scenario analysis
- Product/service development
- Product/service cost & profitability
- Pricing analysis
- Cost analysis
- Dashboards & scorecards
- Monte Carlo simulation

- Sensitivity analysis
- Model reviews
- Cash flow modeling & valuation
- Carve-out planning
- Carve-out tracking
- Accounting Separation
- Synergy planning
- Synergy tracking
- Integration modeling

RUN THE BUSINESS

- Capital spending
- Forecasting & reporting
- Regulatory reporting compliance
- Covenant modeling

EXPAND OR DIVEST THE BUSINESS

- Acquisitions/disposals
- Mergers
- Debt restructuring

MODE OF LEARNING

CLASSROOM / ONLINE LIVE

- ✓ 250+ hrs rigorous training
- ✓ Trained by Investment Bankers
- ✓ Active learning
- ✓ Small size batches
- ✓ Individual progress measurement & attention & Online reading material
- ✓ Real time case studies & practical approach
- ✓ Clear your doubts face-to-face with Experts
- ✓ Complimentary eLearning for all participants
- ✓ Life time access to FINXL LMS
- ✓ Certificate of Completion

CERTIFICATION PROCESS



CERTIFICATION PROVIDED



FINXL STARTUP INCUBATION CENTRE

Identifying & nurturing India's budding talents

Focus on your startup's growth, supported by a community of Investors and other founders like you.

FINXL provides various services to incubated startups. Some of the services are limited to the incubation period whereas some extend up till startups get Series-A funding. These services help startups to grow and facilitate their need during their early growth stage. For providing services to the startups FINXL can charge some % equity.



- **Infrastructure:** Office space, Wi-Fi, Meeting rooms, Electricity, Phone
- **Business Services:** Fundamental Research, Market Research, Accounting, Strategy Advice, Funding, exporting facilitation
- **Financing:** Financial services such as Debt/Equity Funding, Crowd Funding
- **Industry Linkages:** Mentoring, coaching and interaction with industry experts

The FINXL Incubation Centre provides structure and processes to enable continuous, rapid learning and scalability. It's tailored and unique to each founder to allow them to focus their time and energy where it makes the biggest difference for their startup.

SUPPORT PROVIDED BY FINXL INCUBATION CENTRE TO NEW IDEAS :

• Industry Linkages	• Legal and Financial Advisory
• Coworking Office Spaces	• Business registration & Intellectual Property Rights Support
• Access to research facilities	• Startup business plan & Investor Pitch deck
• Mentoring by subject experts	• Alumni Network
• Regular workshops and seminars	• Office utilities

Is the FINXL INCUBATION CENTRE for you?

YOU'LL BE A GOOD FIT IF YOU :

- ✓ Have a business dedicated to solving a compelling problem using innovative technology
- ✓ Have early customer traction and revenue
- ✓ Are building your company for growth
- ✓ Are focused on execution and accountability
- ✓ Are looking for less programming, and more coaching and guidance
- ✓ Would like real-time access to resources and support
- ✓ If Startup idea needs Funding for the growth
- ✓ Have a driven, coachable and collaborative team

Be a part of start-up ecosystem with FINXL!.

ENTREPRENEURSHIP » INCUBATION » RESEARCH » DEVELOPMENT » BUSINESS » FUNDING » GROWTH »»»



FREQUENTLY ASKED QUESTIONS

Q1 Have already done /doing certain levels of FRM/CFA/MBA/CA. Should I enroll for this program?

ANS Programs such as FRM, CFA, MBA, or CA do not offer practical training or live projects on financial modeling, equity research, valuations, forecasting of financial statements, research report writing, and interpretation of global companies. Additionally, these programs do not provide any live applications on various reports that are widely used and required in real time job.

Q2 All these content are available online. Why should I enroll for the program?

ANS In today's data age, all data is freely available online. It is not the problem of lack of access to information, but a problem of information overload that we deal with. This is just too much to grasp, and what is important gets lost in this flood of data available. We have carefully curated the content for your understanding, and created this program to help you focus on what is necessary for your preparation for these roles.

Q3 This seems to be a high intensity program. Will I be able to cope up with it while having other engagements?

ANS It is indeed a high intensity program. However, the self-paced nature allows us to customize the modules for your convenience. If you have specific engagements in college/your work, the program speed can be altered for those periods. However, this is still a rigorous program, meant for focused participants who intend to build a career in Investment Banking, Equity Research, Financial Modeling, Financial Analyst, Valuations & Corporate Finance. These are competitive areas, and unless we are rigorous, the learning is not possible. So we do expect that participants will be able to put in the requisite effort and hard work. Helping you manage this time well is our concern, so rest assured, you can leave that to us.

Q4 What if I miss sessions?

ANS You will never miss a lecture at FINXL! You can choose either of the two options:

- View the recorded session of the class available in your LMS
- You can attend the missed session, in any other live batch

Q5 What if I have queries after completing this course?

ANS You get lifetime access to our Support Team who will help resolve your queries during and after the course

Q6 How soon after signing up will I get access to the course content?

ANS After enrollment, you will get instant lifetime access to the LMS. You will be able to access the complete set of previous class recordings, presentations, PDFs, assignments, etc. Moreover, you will immediately get access to our support team so that you can start learning right away.

Q7 Is the course material accessible to the students even after the course training is over?

ANS Yes! All learners get lifetime access to all course material once you have enrolled.

Q8 What is the list of FINXL certificates?

ANS

- Financial modelling & Equity Research
- Financial Planning & Analysis (FP&A)
- Investment Banking (IB)
- Financial Analyst
- Startup Valuation
- Excel Expert
- Power Point Presentation
- Microsoft Power BI

Q9 Is FINXL Certification worth it?

ANS The FINXL certification holds great value in today's job market. Having this in your resume can help open up lots of job opportunities for you. Financial Analyst certified professionals draw the best packages in the finance domain which is certainly a worthy investment for your career.

Q10 How do i register for a course?

ANS You need to go to www.finxl.in website and Click on "LOGIN" and then Click on "REGISTER" Then select your course after your login and then click on "ENROLL NOW"

Q11 What are the payment options?

ANS You can pay by credit card, debit card, Google Pay, PhonePe, Paytm or net banking from all the leading banks.

Q12 Do you provide placement assistance?

ANS You will get assistance from our expert on resume preparation and job portal updation. You just need to raise request in Ims and our expert will connect with you within 24hrs.

FINXL does provide **100% PLACEMENT GUARANTEE** It depends on prevailing market conditions & candidate profile. We regularly send and arrange interviews for our candidates in different companies.

WHY 2 YEARS MBA? **1**

when FINXL'S **1** YEAR

POST-GRADUATE PROGRAM IN CERTIFIED FINANCIAL ANALYSIS is

**FASTER, BETTER &
AFFORDABLE THAN 2 YEARS MBA**

& We Give You

100%
PLACEMENT GUARANTEE



COSTING PLAN



INR 2,99,000 (Exclusive Taxes)

Classroom as well as Online Live Training Option

COURSE DURATION FOR CLASSROOM TRAINING

12 MONTHS PROGRAM WITH 100% PLACEMENT GUARANTEE IN FINANCE FIELD, INVESTMENT BANKING, FP&A, EQUITY RESEARCH WITH 1 YEAR OF WORK EXPERIENCE AS FINANCIAL ANALYST

TRAINING: WEEKDAY BATCH (FOR FRESHERS) - MONDAY TO FRIDAY DAILY
WEEKEND BATCH (FOR WORKING PROFESSIONALS) - SATURDAY & SUNDAY

TRENDING COURSES

**Financial
Modelling &
Equity Research**

**Investment
Banking
(IB)**

**Financial
Planning &
Analysis (FP&A)**

**Startup
Valuation**

**Microsoft
Power BI**

REGISTRATION AND PAYMENT

For registration and inquiries, please email us at info@finxl.in or

Call us at +91 9158882688 / +91 8459024539 / +91 8109130909.

Registration will only be confirmed upon receipt of payment and registration form.

CANCELLATION POLICY

A) Registration/Seat Booking fees if it is less than Rs. 20,000 then it is **non-refundable**. Course Full First Installment Fees paid if equal or more than Rs.20,000 then that is refundable provided that refund deadlines for credit course withdrawal are met. Anything which is below Rs. 20,000 Payment will be considered as a Seat Booking Fees which is not refundable.

B) It is to be noted that the refund policy shall be applicable till the first 2 Training sessions/Videos of the selected course by team FINXL only, post that period NO refund shall be given for any course, under any circumstances.

C) The request for withdrawal from the course shall be made by the student formally in an email within the refund period.

D) FINXL ensures that all the request for the refund shall be immediately initiated from our end and will be processed within 7 working days of the request.

OUR PLACEMENTS

We work end to end with the candidates for starting a career in finance by giving them access to our well knit corporate network. Few of them are mentioned below.



Rushit Sheth

PRE FINXL: SR ANALYST, AUXILIUM INSURANCE BROKING PRIVATE LIMITED
PLACEMENT: FP&A SR ANALYST, VERITAS TECHNOLOGIES LLC, PUNE



Pratiksha Singh

PRE FINXL: FINANCIAL ANALYST, WNS, PUNE
PLACEMENT: ANALYST FP&A, SYNGENTA, PUNE



Ronak Dosi

PRE FINXL: SENIOR ASSOCIATE, ACUITY KNOWLEDGE PARTNERS
PLACEMENT: ASSOCIATE MANAGER, FP&A INTERNATIONAL, ELANCO



Tejas Disal

PRE FINXL: JOB SEEKER!
PLACEMENT: SR FP&A, UNITED BANK OF SWITZERLAND (UBS), PUNE



Rohini Nikhare

PRE FINXL: CMA, RSM ASTUTE CONSULTING PRIVATE LIMITED, PUNE
PLACEMENT: FP&A ANALYST, SPECTRA MANAGEMENT CONSULTING PVT LTD,



Nakul Sadhu

PRE FINXL: UPS, OPERATIONS
PLACEMENT: FP&A, CAPGEMINI, PUNE



Neha Ranalkar

PRE FINXL: FACTSHEET INC, FP&A ASSOCIATE
PLACEMENT: FP&A ANALYST, CAPGEMINI, PUNE



Thiagarajan N

PRE FINXL: TEAM LEAD, ACCENTURE SERVICES, CHENNAI
PLACEMENT: LEAD FINANCIAL ANALYST (FP&A), THOMSON REUTERS



JC

PRE FINXL: ANALYST, AMAZON, PUNE
PLACEMENT: SR FINANCIAL ANALYST, HONEYWELL, PUNE



Umang Rabadia

PRE FINXL: MBA (FINANCE), SIIIB, PUNE
PLACEMENT: CONSULTANT FSA, INFOSYS, PUNE



Abhijeet Das

PRE FINXL: MBA (FINANCE)
PLACEMENT: FINANCIAL ANALYST, NOMURA, MUMBAI



Priyanka Ravindra Singh

PRE FINXL: CAPITA, PUNE
PLACEMENT: SENIOR ASSOCIATE, FP&A, COMMUNITY BRANDS, PUNE



Kushal Khaire

PRE FINXL: MBA (FINANCE), MITCON
PLACEMENT: ANALYST, DEUTSCHE BANK, PUNE



Priyanka Mukherjee

PRE FINXL: AM, DEUTSCHE BANK, PUNE
PLACEMENT: BUSINESS ANALYST - FP&A, FIS GLOBAL, PUNE



Akshay Kamble

PRE FINXL: FACTSHEET INC
PLACEMENT: FINANCIAL ANALYST (FPA), DANFOSS, PUNE



Ketan Kolhapure

PRE FINXL: SUD LIFE LTD
PLACEMENT: SR ANALYST, FP&A, ACCENTURE



Deepak Daryani

PRE FINXL: EX-FINOPTIONS TRAINER, JOB SEEKER!
PLACEMENT: FP&A MANAGER, VODAFONE, PUNE



Rakesh Sharma

PRE FINXL: ENTERPRENEUR
PLACEMENT: LEAD FP&A, EVERNSA, PUNE



Manisha Mirani

PRE FINXL: CAPITA INDIA PVT. LTD
PLACEMENT: SR FP&A, ROCKET SOFTWARE, PUNE



Simran Khanna

PRE FINXL: JOB SEEKER!, EX-CREDIT RESEARCH ANALYST, TECH MAHINDRA
PLACEMENT: FINANCIAL ANALYST, TRANSPARENT VALUE, MUMBAI



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We work end to end with the candidates for starting a career in finance by giving them access to our well knit corporate network. Few of them are mentioned below.


SHOBHIT SRIVASTAVA

PRE FINXL: ASSISTANT MANAGER, KIRLOSKAR EBARA PUMPS, PUNE
 PLACEMENT: EQUITY RESEARCH ANALYST, KPMG, MUMBAI


MITHUN THAKKAR

PRE FINXL: REVAL ANALYTICS, PUNE
 PLACEMENT: SR ANALYST, MOODY'S ANALYTICS, BANGLORE


HARSH NASHINE

PRE FINXL: MBA (FINANCE), MITCON PLACEMENT: EQUITY RESEARCH ANALYST, CRISIL, PUNE


SHUBHAM PAGEY (B.E.)

PRE FINXL: JOB SEEKER! B.E. (ELECTRONICS)
 PLACEMENT: FINANCIAL ANALYST, REVAL ANALYTICS, PUNE


MANOJ SHINDE

PRE FINXL: DESS EQUITY ADVISORS, GURGAON
 PLACEMENT: SR. FINANCIAL ANALYST, MOODY'S ANALYTICS, GURGAON


SHAILA DIWATE

PRE FINXL: MBA (FINANCE), SINHGAD, PUNE
 PLACEMENT: FINANCIAL ANALYST, REVAL ANALYTICS, PUNE


JASVINDER

PRE FINXL: REVAL ANALYTICS, PUNE
 PLACEMENT: LEAD ANALYST, MOODY'S BANGLORE


TANAY LOYA(BE)

PRE FINXL: B.E. (CIVIL)
 PLACEMENT: IIM, EX-SENIOR FINANCIAL ANALYST, DSII, PUNE


RISHIKA AGARWALA

PRE FINXL: AM IN ANAND RATHI, MBA(FIN), BALAJI PLACEMENT: FINANCIAL MODELING ANALYST, SHORE INFOTECH, HYDERABAD


GIRIJA PUJARI

PRE FINXL: B. COM., KHOPOLI PLACEMENT: ANALYST, MORNING STAR, MUMBAI


KUSHAL KHAIRE

PRE FINXL: MBA (FINANCE), MITCON PLACEMENT: ANALYST, DEUTSCHE BANK, PUNE


NIKHIL DESAI

PRE FINXL: RESEARCH ANALYST - NIVEZA INDIA PLACEMENT: SR ANALYST, MOODY'S ANALYTICS, BANGLORE


SHIRIN KAMATKAR

PRE FINXL: MBA (FINANCE)
 PLACEMENT: FINANCIAL ANALYST, SG ANALYTICS, PUNE


PRAGATI NAGAR

PRE FINXL: RELIANCE SECURITIES, PUNE PLACEMENT: CRISIL, EQUITY RESEARCH ANALYST


HIMANSHU BADANE

PRE FINXL: MBA (FINANCE), SAI BALAJI, PUNE PLACEMENT: FINANCIAL ASSOCIATE, SG ANALYTICS


RAHUL SUGANDHI

PRE FINXL: FINANCIAL ANALYST, ECLERX PLACEMENT: DATA RESEARCHER, MORNING STAR, MUMBAI


AYUSHI ZAMINDAR

PRE FINXL: ICICI BANK PLACEMENT: EQUITY RESEARCH ANALYST, WHEATON ADVISORS, PUNE


AWESH DAREKHAN

PRE FINXL: MBA, JOB SEEKER!
 PLACEMENT: EQUITY RESEARCH ANALYST, DALOOPA NOIDA


TANMAY GUNJAL

PRE FINXL: OPS EXECUTIVE, GLOBEOP FINANCIAL SERVICES, MUMBAI, CFA-2 CLEARED PLACEMENT: CREDIT ANALYST, CRISIL, PUNE


KAMYA JETHWANI

PRE FINXL: M. COM, MBA ASPIRANT PLACEMENT: IIM


SAMEER CHOWDHARY

PRE FINXL: CFA LEVEL 3, OPS EXECUTIVE, GLOB UP, MUMBAI
 PLACEMENT: VALUATION ANALYST, PKF ADVISORY AUSTRALIA


DEVASHREE PATIL

PRE FINXL: M. COM, K.M.C COLLEGE, KHOPOLI PLACEMENT: DATA RESEARCH ANALYST, MORNING STAR, MUMBAI


SUBRAMANIAN K

PRE FINXL: CFA LEVEL 3 CANDIDATE PLACEMENT: EQUITY RESEARCH ANALYST, WHEATON ADVISORS, PUNE



PRE FINXL: STUDENT, CA INTER, 3 YEARS OF ARTICLERSHIP, INDORE
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+91 91588 82688 / +91 84590 24539 / +91 81091 30909



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Pune (MH) INDIA

Office - 310,311, Magnolia Business Center, Baner-Pashan Link Road, Baner, Pune - 411021.